

How to Register for Albridge Online Account Access

1. Go to our website, <u>www.allset2retire.com</u> and click on the "Client Login" button on the top right



2. You will be redirected to Albridge's site, <u>https://www.mainaccount.com/ssn/</u> Click on the blue "Register Now" link toward the left hand side of the screen.

User ID Welcome to the Surface Service Network State	ments - your source for consolidated account information.
Continue Register New	
Learn About Wealth Reporting	Questions or Comments?
Learn About Wealth Reporting Abridge offers recorded and leve training sessions, with topics designed to give you a brief overview of specific functionality in the Vealth Reporting system.	Questions or Comments? Advisors If you have any questions or comments regarding the product, please call or email customer supp
Learn About Wealth Reporting Abridge offers recorded and five training sessions, with topics designed to give you a brief overview of specific functionality in the Vieabit Reporting system. For information about on-demand recorded sessions or to register for a live demo, see the Abridge website.	Questions or Comments? Advisors If you have any questions or comments regarding the product, please call or email customer supp Investors Presse contrat your financial advisor for assistance.

3. On the following page, fill in your social security number and the temporary password, which is **island113**.

- 4. Check the box next to "I'm not a robot."
- 5. You will be prompted to complete the CAPTCHA (see below.) Once you have completed this, click "Verify." Then click "Next."



- 6. Accept the User Agreement by clicking the "Accept" button on the next page.
- 7. On the next page, fill in your desired User ID and password and complete your personal information. Once you have completed the required info, click Next.

			How to Become An Activ
* These fields are requin	ed Please select a	a User Name and Pass	sword. Advisors:
or 6 and 20 (Password) charact	ers		There are two paths to registration
User Name.			1. Your Broker Dealer may have r
Password: *			2. Otherwise, you will have receiv
Confirm Password:*			Investors:
Please enter the followin	g information.		You will need to register with the C
Prefix:		-	Steps to Complete Regis
Last Name: *			Initial Registration Page (appears
First Name: *			1. Type in your Social Security Nu
Middle Initial:			2. Type in your Client Temporary
			3. If you see a series of images
Suffix / Designation :			4. When completed, select the Ne
Day Phone: *			User Agreement.
Evening Phone:			1. Read the User Agreement: and
Fax:			Registration Form:
E-Mail: *			 On this form, all fields marked at this point will carry to your per
Address: *			a. Enter a unique User Name
Address?			 The User Name must be
lourobe.			 The User Name cannot
City: *			 The Password cannot be
State: *		-	Later, if you change your pa previous five (5) passwords
Zip Code: *			b. Select a Name Prefix from
Date of Birth:*		/	c. Enter your Last, First Name
	· · · · · · · · · · · · · · · · · · ·		d. Enter your telephone and fa
			e. Enter your email address. E operational.
Previous Cance	I Next		f. Enter your Address includin

8. We will receive a notification to approve the request for online access. Once we approve the access, you may log in using your newly created User ID and Password.