



## How to Register for Wealhscape Investor Online Brokerage Account Access

1. Go to <https://investor.wealhscape.com> and click on the blue “Register” link

2. On the next screen, enter your personal information and click the Next button.

Enter last 4 digits of social, First Name, Last Name, & Date of Birth.

3. On the next screen, enter your account number and click Next. – **If you need help with this, please call our office at (860)899-1280 and we will be happy to provide you with your account number.**
4. Create a unique password that you will be able to remember. Please note: Your password must be between 6-20 characters long and include at least 3 of the following:
  - a. Number
  - b. Special character (!,@,#, etc)
  - c. Capital letter
  - d. Lowercase letter

**Register Now**

✓ Verify Your Identity | ➔ Register | Confirmation

---

Create New Password

Retype New Password

Password Strength: Weak

**Password Guidelines**  
 Your password **must** be 6-20 characters and include 3 of the following:

- Number
- Special character
- Capital letter
- Lowercase letter

Note: You may not reuse a previous password.  
**What is a strong password?**

To create a strong password, Fidelity recommends your password include the following:

- At least one special character: % ^ ( ) + , . - / : ; = ? \ ^ \_ | ~ ! \$ @
- No easily recognized sequences (e.g., 12345 or 11111)
- No personally identifiable information (e.g. Social Security Number, telephone number, or date of birth)

Example of a strong password:  
 KingHenryThe8%^()

**Create Your Security Question**  
 If you need to reset your password, you will be asked your security question to verify your identity.

Security Question

Answer

Re-enter Answer

Enter your unique password twice – **Note this password for future use!**

Select a Security Question from the drop down box and type your Answer twice.

- Select a Security Question from the drop down box and type in your answer. Re-enter your answer and then click Next.
- Your registration is complete! The Confirmation screen will come up with your new User ID.

**Register Now**

✓ Verify Your Identity | ✓ Register | ➔ Confirmation

Your registration was successful.

User ID 52[REDACTED]

**Note:** Please record your User ID for future use. You will be required to enter this User ID and your password every time you log in to your account.

[Continue to home page](#)

Your User ID will be listed here. **Take note of it for future use!**

Click "Continue to home page" to continue

- You may be asked to create additional security questions. Select and answer these using the same procedure as step 5, above. Then click Submit.
- Agree to the Terms of the User Agreement and you are ready to begin using Wealthscape Investor!